

Investment Partner

Company Profile

Parmenion is a wholly independent discretionary investment manager.

Parmenion provides an Outsourced Investment Platform to professional financial planners seeking to outsource the investment management requirements of their financial plans to a specialist investment support service.

We will not provide services to any client directly – we solely provide investment services at the instruction of registered financial advisers and guarantee never to compromise any client/adviser relationship.

Parmenion is at the vanguard of the developing outsourced investment platform industry offering services designed to maximise the efficiency and effectiveness of the modern financial planning practice.

About Us

Parmenion was established in 2006 by a number of high profile City professionals to offer professional financial planners and their clients access to an institutional quality investment management service.

Amongst others, our partners include former chief executives and chief investment officers of Hambros, Guinness Flight, Morgan Stanley, Framlington, Cazenove and Marlborough.

Why select Parmenion?

Parmenion solely provides services to the modern financial planner. We aim to provide a uniquely credible and accessible service;

- Institutional quality investment management from a team of exceptional calibre,
- Minimum portfolio sizes from just £7,000 enabling the capture of even small legacy business,
- Extremely flexible management fees from between 0.3% and 1.5% pa enabling Adviser fee sharing up to 1.2%,
- Online capabilities from risk profiling and asset allocation to application,
- Full online commission and fee tracking, funds under management with company, branch and individual levels of access,
- Online client and adviser portfolio reporting including white-label.

Fund Charges and Investment Terms

	Parmenion Charges	Maximum Client Charges	Maximum Adviser Commission
Platform Transaction Commission	0.30%	1.50%	1.20%
Initial Transaction Commission	0.25%	3.25%	3.00%
Purchase Dealing	0.9%	3.00%	2.10%
Sales dealing	0.00%	0.00%	0.00%
Discretionary Management Fee (pa)	0.30% + VAT	0.30% + VAT	Nil

Adviser Remuneration will be paid out of your SIPP cash account by Sippcentre. In addition your Adviser may receive initial and renewal commission from Parmenion. Your Adviser will provide you with further details.

Sippcentre will not accept investment instructions, these must be arranged directly with Parmenion.

Your Adviser is responsible for transferring cash between Sippcentre and Parmenion. Your Adviser must transfer cash using Sippcentre's online cash movement facility.

Contact Details

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Parmenion Capital Partners LLP is authorised and regulated by the Financial Services Authority. Parmenion Capital Partners LLP: Registered in England OC322243. Registered Office: Oakfield House, Oakfield Grove, Clifton, Bristol BS8 2BN.

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Regulatory

A J Bell includes A J Bell Holdings Limited and its wholly owned subsidiaries A J Bell Management Limited, A J Bell Limited and A J Bell Securities Limited.

A J Bell Management Limited is authorised and regulated by the Financial Services Authority. A J Bell Securities Limited is a member of the London Stock Exchange and is authorised and regulated by the Financial Services Authority.

Sippdeal, Sippdealxtra and Sippcentre are platforms provided by A J Bell Management Limited. A J Bell Platinum SIPP is provided by A J Bell Management Limited. A J Bell Platinum SSAS is provided by A J Bell Limited.

The companies listed in the adjacent table are all registered in England and Wales at Trafford House, Chester Road, Manchester M32 0RS.

Company	Company Number	VAT Number
A J Bell Holdings Limited	4503206	833 5478 13
A J Bell Management Limited	3948391	759 3531 03
A J Bell Limited	3091664	639 0316 44
A J Bell Securities Limited	2723420	918 4226 21