

User Guide - Investment Options

Investment Options

What Panel Investment Partner Options (Panel Options) are available?

- Advisory
- Other fund supermarkets
- Discretionary fund managers
- Execution Only.

How many Investment Partners can my client have?

You can select any number of Investment Partners with whom you can invest all or part of your client's SIPP. The Application Form has space to select three Investment Partners. To select additional Investment Partners, please list them on the Additional Investment Partner/Change of Investment Partner Form.

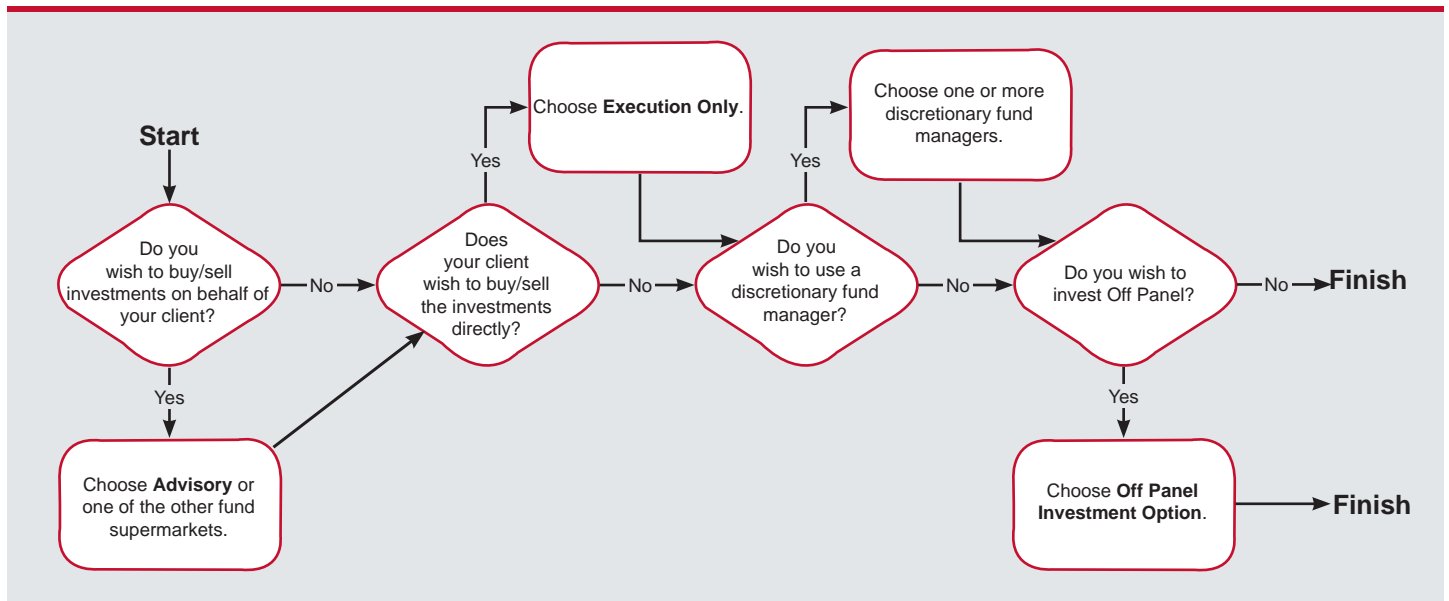
How do I add an additional Investment Partner to my client's SIPP?

If you have an existing client and wish to add an additional Investment Partner simply complete the Additional Investment Partner/Change of Investment Partner Form and SIPPcentre will add them to the client's account.

Can the SIPP invest outside of the Panel Options?

Yes. You may invest in a wide range of investments using our Off Panel Investment Option. An additional declaration signed by the client will be required. For further details regarding investments and corresponding processes, please read the 'Investments' section of the SIPPcentre Key Features and/or the 'Investment Options' area of our website.

The Process



Contact Details

Adviser Helpline: 0845 83 99 060
E-mail: enquiry@sippcentre.co.uk

Our telephone support is only available to Advisers and is open Monday to Friday, 9am to 5pm, excluding bank holidays.

Regulatory

A J Bell includes A J Bell Holdings Limited and its wholly owned subsidiaries A J Bell Management Limited, A J Bell Limited and A J Bell Securities Limited.

A J Bell Management Limited is authorised and regulated by the Financial Services Authority. A J Bell Securities Limited is a member of the London Stock Exchange and is authorised and regulated by the Financial Services Authority.

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The companies listed in the adjacent table are all registered in England and Wales at Trafford House, Chester Road, Manchester M32 0RS.

Company	Company Number	VAT Number
A J Bell Holdings Limited	4503206	833 5478 13
A J Bell Management Limited	3948391	759 3531 03
A J Bell Limited	3091664	639 0316 44
A J Bell Securities Limited	2723420	918 4226 21